User guidelines

Using Open Monograph Press

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1 Background

Language Science Press¹ "publishes high quality, peer-reviewed open-access books in the field of linguistics". To simplify and distribute the production process among different editors the press uses Open Monograph Press² (OMP).

OMP is an open source tool for managing and publishing monographs, edited volumes, and scholarly editions over the Web. It is a highly flexible editor-operated book management and publishing system. It has been designed to reduce the time and energy devoted to the clerical and managerial tasks associated with publishing books, while improving the record-keeping and efficiency of editorial processes. It seeks to improve the scholarly and public quality of publishing through a number of innovations, and includes clear and intuitive workflows for every aspect of the manuscript submission, review, editing and production processes.³



Figure 1.1: Workflow of Language Science Press

Language Science Press uses OMP to support the following workflow (see also fig. 1.1): The process starts with the submission of a manuscript by an author. The manuscript is accepted by the editor and distributed to reviewers. After the content based review process, the form based editorial process takes place with proofreading and typesetting. The last step is the publication of the book.

The following two chapters aim to help authors (chapter 2) and editors (chapter 3) to use the online tool OMP with Language Science Press. This user guide is based on the OMP userguide by PKP⁴. It has been condensed, adapted to the

 $^{^{1}}$ More Information about the Press and the underlying project: http://langsci-press.org/Meta/ $\,$

² Webpage of the project: https://pkp.sfu.ca/omp/, last access: 17.10.2014.

³ OMP Userguide: http://pkp.sfu.ca/wiki/index.php/OMP_Userguide, last access: 09.10.2014.

⁴ OMP Userguide: http://pkp.sfu.ca/wiki/index.php/OMP Userguide, last access: 09.10.2014.

Language Science Press workflow and screenshots from the OMP installation for Language Science Press have been added.

2 Author

As an author you can hand in a submission, follow the document throught the process and upload revisions.

2.1 Starting a submission

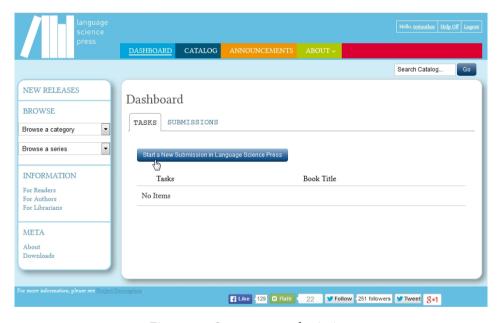


Figure 2.1: Start a new submission

To begin the manuscript submission process, login, go to your dashboard and click the *start a new submission in Language Science Press* link (see fig. 2.1). The submission process consists of four steps (see also fig. 2.2):

- 1. Preparing the submission
- 2. Uploading the submission files
- 3. Providing catalog information

4. Next Steps

Step 1: Prepare

To prepare the submission you have to agree to a number of submission checklist items (see fig. 2.2) and give general information about your submission: the type (monograph or edited Volume) and the language of your book (see fig. 2.3).

Submit a Monograph

```
1. PREPARE 2. UPLOAD 3. CATALOG 4. NEXT STEPS
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Authors who publish with this press agree to the following terms:

- Authors retain copyright and grant the press right of first publication with the work simultaneously licensed under a <u>Creative Commons Attribution License</u> that allows others to share the work with an acknowledgement of the work's authorship and initial publication in this press.
- Authors are able to enter into separate, additional contractual series for the non-exclusive distribution of the version of the work published by the press (e.g., post it to an institutional repository or publish it in a book), with an acknowledgement of its initial publication in this press.
- Authors are permitted and encouraged to post their work online (e.g., in institutional
 repositories or on their website) prior to and during the submission process, as it can lead to
 productive exchanges, as well as earlier and greater citation of published work (See <u>The Effect</u>
 of Open Access).
- I gree to abide by the terms of the copyright statement.

Figure 2.2: Prepare the Submission

You must first choose how you will be submitting your manuscript – for example, as an individual author, as a volume editor, as a translator, etc. – and whether the submission is an individually-authored work, or an edited volume with multiple chapter authors. If you are submitting an edited volume, you will be able to list chapters and assign contributors to those chapters at a later stage. Authored works can also have other contributors (additional authors, translators, etc.) who are assigned to the work as a whole rather than individual chapters.

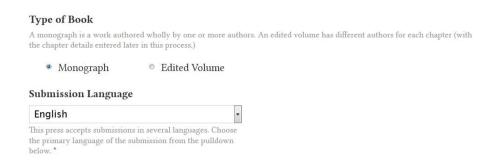


Figure 2.3: Set Type and Language of Book

You will then be able to choose the series within which your manuscript falls (see fig. 2.4). Choosing a series classifies the work into a set of related publications. Several series¹ are available.

Finally, you can optionally add a cover note to the editor (see fig. 2.4). Once this initial step has been accomplished, press *save and continue*. Your submission is stored at your dashboard and can be completed later.

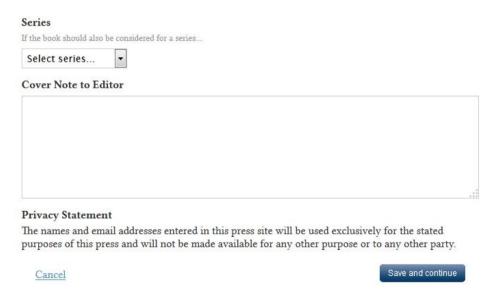


Figure 2.4: Choice of series and note to the editor

¹ More information about the projects: http://userblogs.fu-berlin.de/langsci-press/series/, last access: 09.10.2014.

Step 2: Upload

Upload your manuscript as a single submission file or as separate submission files for each individual manuscript section (e.g. your introduction; individual chapters; figures). To do so select first the content type (e.g. bibliography or book manuscript). Then you will be able to upload your file. Click *continue* to add the name of the file (e.g. "Introduction"; "Chapter 1").

Submit a Monograph 1. PREPARE 2. UPLOAD 3. CATALOG 4. NEXT STEPS As an editor, you may upload a PDF now and choose to expedite it to production on the last submission step. Submission Files Name Element Book Manuscript Encountering difficulties? Contact Sebastian Nordhoff for assistance. Save and continue

Figure 2.5: Upload submission file

To upload more files select *submit a new file* at the end of the dialog or *upload file* at the submissions overview (see fig. 2.5). Once you have uploaded all relevant submission files, click *save and continue*.

Step 3: Catalog

Add information about your book at step 3: it will be included in the press catalog once the book is published. The information can be reviewed at later stages of the publication process. You must provide a submission title and an abstract, and may provide other information including a prefix, subtitle, and submission summary (see fig. 2.6).

Submit a Monograph

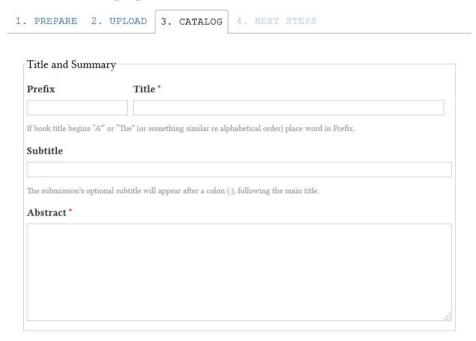


Figure 2.6: Add Metadata

Further information can be added to the submission: coverage information, submission keywords, source and rights information, and more. You can add categories from a list of given ones (see fig. 2.7). You can also provide a list of contributors. The list of contributors associated with this submission may include other authors, individual chapter authors of an edited volume, volume editors, and/or translators. One contributor from the list may be assigned as the primary contact for editorial correspondence; this does not necessarily have to be the submitting author. Once you have completed this step, click *finish submission*.

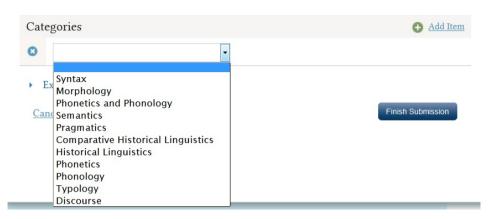


Figure 2.7: Select categories

Step 4: Next Steps

The final step confirms that your submission has been received, and provides you with links to review your submission, create a new submission, or visit your dashboard.

3 Editor

As an editor you can receive submissions, manage the review, the editorial and the production of the document (see also workflow at chapter 1). In OMP the workflow is represented in the following steps (see fig. 3.1).



Figure 3.1: Workflow in OMP

As an editor you manage the steps, assign reviewers and other roles. The following chapters describe each single step in detail. An overview:

- Submission receive the submission by the author and assign an editor
- Internal review
 assign internal reviewers and external to the documtent to check the content
- External review assign external reviewers to the documtent to check the content
- Proofreading assign proofreaders to check wording and spelling
- Typesetting assign typesetters to check the layout

3.1 Submission

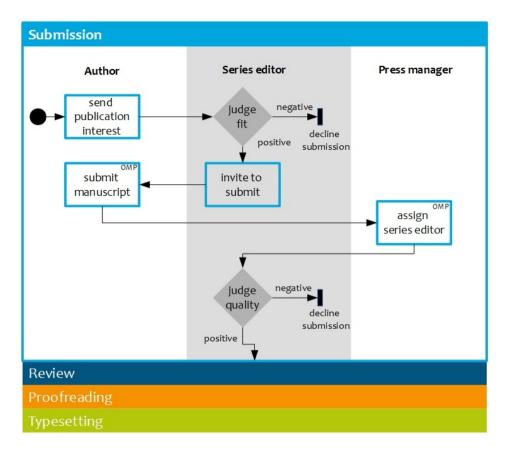


Figure 3.2: Workflow: Submission

The workflow (see fig. 3.2) starts in general with a publication interest send via mail by the author. Invite the author to submit to your series in OMP, if the topic fits. The author will upload the submission in OMP. The press manager will assign you to the submission and you will be notified. Follow the link in the notification mail or open the submission tab at you dashboard. Under *my assigned submissions* you will find the submission. Klick the title to start.

All files provided by the author are available from the first submission work-flow page. You can upload additional documents under the *submission documents* section, and these will be available to all users assigned to the submission. When uploading a submission take care to select the type of the document before up-

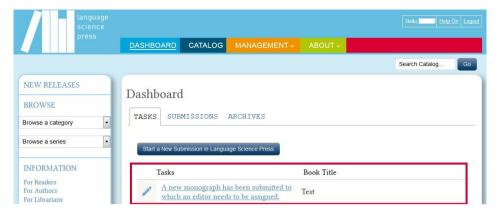


Figure 3.3: New submission at the dashboard

loading the file.

As an editor, you have four options for handling a submission (see also fig. 3.4):

- 1. send to internal review: editor selects files for review within the press
- 2. send to external review: editor selects files sent out for review
- 3. accept submission: editor selects files for editorial stage
- 4. decline submission: editor archives submission.



Figure 3.4: Options

To start an internal or an external review click the matching button and select the submission files the author provided for inclusion in the review process, and optionally upload new files or revise existing files.

3.2 Internal and External Review

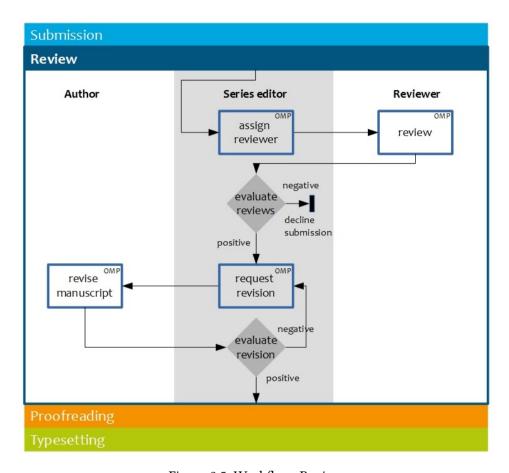


Figure 3.5: Workflow: Review

Internal and external Review differ only by target group – the procedure is the same. At both stages, reviewers associated with the press go over the submission. As editor, you will assign reviewers and, once the reviews are back, assess the reviews and select the appropriate action to go on.



Figure 3.6: Internal Review II

Reviewers can be assigned to the submission by clicking *add reviewer* (see fig. 3.6). You are able to choose from a pool of already-enrolled reviewers; create a new user as reviewer; enroll new users as reviewers; add a personal message to the review request; set response and review due dates; and choose the review type (blind; double-blind; open). Once reviewers are assigned, you can contact them and revise their due dates by clicking the icon next to their names.

All author, reviewer and editor revision files are available from the revisions section. Only documents included in this section will be available to be passed on to later workflow stages. Upload the reviewed file to this section (see fig. 3.7).



Figure 3.7: Upload Revision

Once all reviews are in, you must make a decision on the submission. You have the following options:



- request revisions: the author will be able to modify their submission information and/or upload revised submission files
- resubmit for review: the submission will enter an entirely new internal review round
- send to external review: editor selects files to send to the external review process

- accept for submission: the submission will enter the Editorial stage, by-passing external review
- decline submission: the submission will be archived and the author notified

At the end of the external review or - if you do not need the external review - accept or decline the submission. If you click on *Accept Submission* you have to select the revised copy to use in the editorial stage, and click *Record Editorial Decision*. You will then be taken to the editorial stage.

3.3 Proofreading

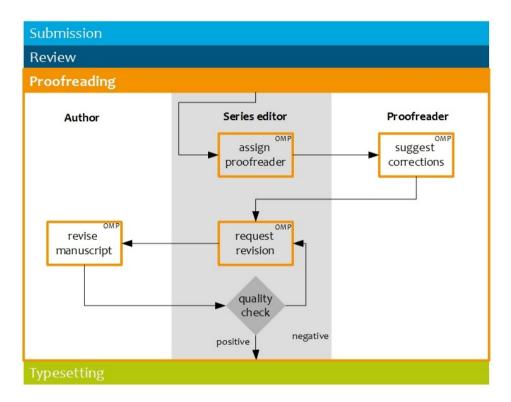


Figure 3.8: Workflow: Proofreading

The editorial stage is reserved for proofreading, with the goal being to have a fair copy of the manuscript ready to move to production. Series editors, proofreaders and authors are involved in this stage. The series editor manages the process: he assigns the proofreader and returns the corrections to the author for revision (see fig. 3.8). Figure 3.9 shows the overview page of the editorial stage.

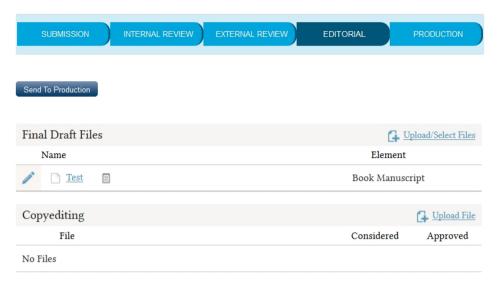


Figure 3.9: Editorial

Approved submissions are available at *Final Draft Files* and copyedited files may be uploaded to the section *Copyediting* (see fig. 3.9). Authors and/or editors may be assigned to review the copyedited files and respond to queries. Final copyedited files may then be uploaded, at which point the submission can be sent to the production stage.

To copyedit a file, download the file from the *Final Draft* section and edit it. Then upload it to the *Copyediting* section, and optionally assign one or more users participating in the submission process (for example another editor, or the author) to audit the copyedited file. You may have to assign these users under the *Participants* dropdown before they will be available as auditors.

Multiple files may be sent for auditing, and an auditing due date can be set. You will be notified of completed audits, and can access the audits by clicking on the participant's name as it appears under the file. Finally, you will be able to sign off as copyeditor on the audited copyedit file by clicking the checkbox under the Copyeditor column.

After you approved the copyediting files, they can be send to the production stage. Click the *send to production* link (see fig. 3.9) and select the files you want to send from the list.

3.4 Typesetting

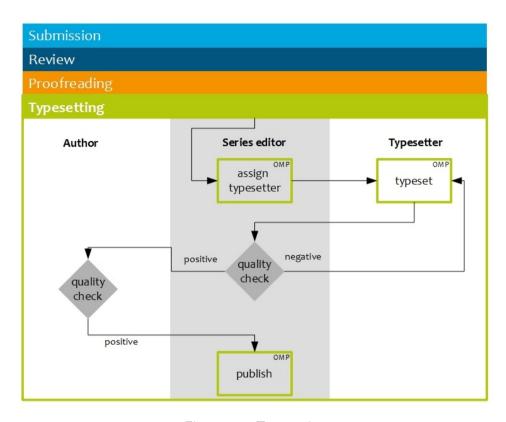


Figure 3.10: Typesetting

The submission's production stage is generally initiated after the copyediting stage has been completed, although the editor may choose to add information as it becomes available earlier in the workflow process. The production stage is used to create and manage publication formats (e.g. paperback, softcover, PDF, ePub), final publication-ready versions of the submission, and the catalog. This process is normally managed by a production editor, with the input and assistance of designers and proofreaders. Production editors can be assigned using the *Participants* dropdown. Figure 3.11 shows the overwiev page of the production stage.

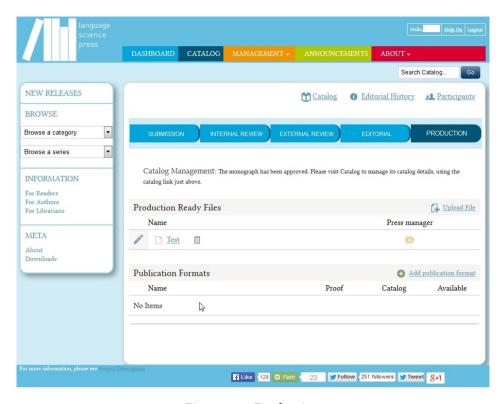


Figure 3.11: Production

Production editors and the production process

All approved and copyedited submission files from the editorial stage are available in the *production ready files* section, and additional files can be added if need be (see link *Upload File* in fig. 3.11).

The entirety of the submission's information – including submission placement, metadata, contributors, chapters, and so on – can be reviewed and edited at the *Catalog* menu (see chapter 3.5).

Different publication formats (audio, digital, hardback, paperback/softback) can be configured for the submission in the *publication formats* section. Once you have added a format, a new section for that format will be made available to you, and you will be able to upload files there (see fig. 3.12). After uploading a file you can add an auditor.

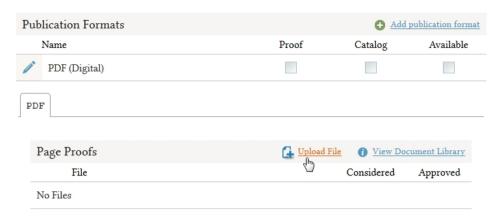


Figure 3.12: publicationFormats

Auditors and the production process

If you have been asked to audit a publication-ready file, you will receive an email indicating this, and the task will also be listed on your Dashboard. To complete the auditing process, go to your Dashboard and click on the audit request. This will bring you to the submission's production page.

From this page you will be able to download any final publication files that you have been asked to audit. Download and review the manuscript, and then click the checkbox under the Auditor column to sign off on your audit. You will be able to add any notes you may have regarding the file, and even upload a revised or annotated file for the editors to review. The assigned production editor will receive a notification after you sign off on your auditing duties.

3.5 Publication and catalog

The public catalog – the grouping of books available in various formats to the reading public from the press home page – can be managed in a number of ways. OMP includes an overall Catalog Management interface which you can find from the Management -> Catalog navigation bar. You will also find a Catalog Entry tool available to you for each individual submission, on all of the submission's pages (see fig. 3.13).







Figure 3.13: Open the Catalog Entry of a submission

Books can be sorted by category and series, both in the Catalog Management interface, and also on the main home page once published. Authors may assign their original submissions to various categories and series, and editors can change these assignments at any time.

Managing individual catalog entries

The Catalog Entry management tool (see fig. 3.14) consists of Monograph and Catalog tabs, as well as additional tabs for each of the publication formats (for eg., trade paperback, epub, pdf, etc.). The additional tabs will appear once you have added a publication format in the *Publication Formats* step of the production stage.

Use the Monograph tab to modify the book's metadata. This includes title, summary, contributors, coverage, and additional refinements like language, keywords, and supporting agencies. Here you will also be able to specify/modify the submission type (the submission type is usually one of 'image', 'text', or other multimedia types including 'software' or 'interactive').

Use the *Catalog* tab to modify the book's catalog information. This includes a book cover image, audience information, information on representatives (such as any agents or suppliers) who are not direct members of the press, and publication formats.

The individual publication format tabs can be used to configure the format itself and make it available on the public catalog. Much of this information can also be disseminated through ONIX extracts.

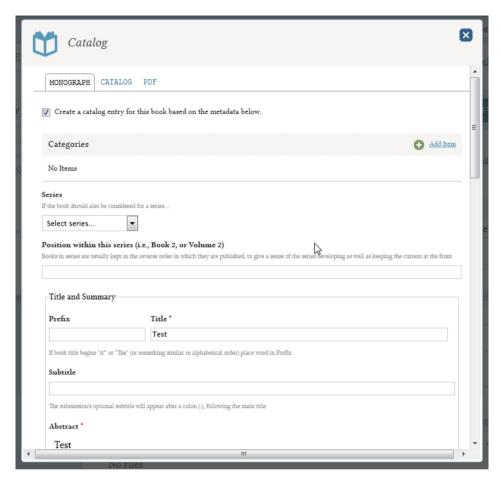


Figure 3.14: The catalog entry management tool

Publication essentials

For a manuscript to appear in the public catalog, you must approve the submission's metadata for public display. You can do this from the Catalog Entry tool's Submissions tab (see fig. 3.14). Here you will find all of the submission's placement, indexing and authorial information. There is also a checkbox to create a catalog entry (see fig. 3.14 at the top). Checking off this box and saving the form will publish the publication in the Public Catalog.

For a book's publication formats (eg. audio, digital, hardback, softback/paperback) to appear in the public catalog listing, you must approve the format's informa-

tion for public display. You can do this from the Catalog Entry tool's publication format tabs. Simply open the Catalog Entry tool; click on the relevant tab (eg. "Digital"); review the information listed on the resulting page; and check off the checkbox that says "This publication format is ready to be included in the public catalog" and click Save.

In order for a digital edition of a book to be available for download, you must: create a digital format (eg. ebook) under the production workflow stage; upload files to the format's proof reading step in the production workflow stage; audit and approve all proofs; ensure that the submission and the format type are both marked as available in the catalog.

Figure 3.15 shows an example of the catalog page of a published book in OMP.



Figure 3.15: Publication Example

3.6 Fast Lane

As press manager you can publish a document directly after the submission and skip the review and editorial process completely. Hand in the submission as described in chapter 2.1. To publish the submitted document, select *Expedite this submission* at the last step of the submission process (see fig. 3.6).

